

# educational financing planner

This planner will help you estimate your expenses and resources. We recommend that you keep track of your actual costs and income so that you may periodically assess your financial situation. When estimating your costs and resources, multiply the amount by the number of terms in order to calculate the total amount you will need.

Educational Financing Planner Worksheet	
<b>EDUCATIONAL COSTS</b>	
Tuition	_____
Fees	_____
Housing (rent, mortgage, utilities, etc.)	_____
Food (groceries, dining)	_____
Books, supplies, and other related expenses	_____
Transportation (parking, public transportation, travel)	_____
Other expenses (child care, etc.)	_____
<b>Total Expenses</b>	_____
<b>ANTICIPATED FINANCIAL RESOURCES</b>	
Student or spouse earnings	_____
Savings and parent contributions	_____
Employer assistance/tuition waiver	_____
Other sources (gifts, outside scholarships, etc.)	_____
Other income or assets	_____
Financial aid (from your Financial Aid Award Letter)	_____
New York grant or other state aid	_____
Columbia scholarship/fellowship/grant/stipends	_____
Federal Stafford Loan(s)	_____
Federal Perkins Loan	_____
Federal grant (Pell, SEOG, etc.)	_____
Federal PLUS Loan (parent loan)	_____
Federal Work-Study	_____
Other loans	_____
<b>Total Resources</b>	_____
<b>Amount to Be Financed</b> <i>(Total Expenses minus Total Resources)</i>	_____